



**\*\* PLEASE NOTE ALL  
REGENERATIVE  
TREATMENTS ARE NOT  
COVERED BY INSURANCE  
AND IT IS A SELFPAY  
SERVICE**

## **REGENERATIVE MEDICINE NEW PATIENT PACKET**

PATIENT NAME: \_\_\_\_\_ DOB: \_\_\_\_\_

HOME ADDRESS: \_\_\_\_\_

PHONE#: \_\_\_\_\_ EMAIL: \_\_\_\_\_

SS#: \_\_\_\_\_ DRIVER LICENSE#: \_\_\_\_\_

GENDER (CHECKMARK) MALE\_\_\_ FEMALE\_\_\_ MARITAL STATUS: \_\_\_\_\_

**PRIMARY RACE:** (CHECK ALL THAT APPLY)

WHITE\_\_\_ AFRICAN AMERICAN\_\_\_ AMERICAN INDIAN\_\_\_ HISPANIC\_\_\_ DECLINE TO SPECIFY

**ETHNICITY:** \_\_\_ HISPANIC OR LATINO \_\_\_ NOT HISPANIC OR LATINO \_\_\_ DECLINE TO SPECIFY

EMERGENCY CONTACT: \_\_\_\_\_ PHONE#: \_\_\_\_\_

EMPLOYER NAME: \_\_\_\_\_ OCCUPATION: \_\_\_\_\_

PRIMARY CARE DR: \_\_\_\_\_ PHONE#: \_\_\_\_\_

HOW DID YOU HEAR ABOUT THE OFFICE?: \_\_\_\_\_

REASON FOR THE VISIT? \_\_\_\_\_

**I CERTIFY THAT THE INFORMATION I HAVE REPORTED IS CORRECT**

SIGNATURE: \_\_\_\_\_ DATE: \_\_\_\_\_

NAME : \_\_\_\_\_

DATE : \_\_\_\_\_

PCP : \_\_\_\_\_

REFERRAL SOURCE : \_\_\_\_\_

PRIMARY INS : \_\_\_\_\_

PHARMACY : \_\_\_\_\_

PHARMACY PHONE# : \_\_\_\_\_

PHARMACY LOCATION : \_\_\_\_\_

**Allergies** (Please list or write "NONE" if applicable)

1) \_\_\_\_\_ 2) \_\_\_\_\_ 3) \_\_\_\_\_

**Current Medications** (Attach additional paper, as needed)

drug name \_\_\_\_\_ dose \_\_\_\_\_ freq \_\_\_\_\_  
 drug name \_\_\_\_\_ dose \_\_\_\_\_ freq \_\_\_\_\_  
 drug name \_\_\_\_\_ dose \_\_\_\_\_ freq \_\_\_\_\_  
 drug name \_\_\_\_\_ dose \_\_\_\_\_ freq \_\_\_\_\_  
 drug name \_\_\_\_\_ dose \_\_\_\_\_ freq \_\_\_\_\_

**Medical History** (If you have had these conditions, check ones that apply)

ALCOHOLISM	BLEEDING DISORDER	HEART ATTACK	KIDNEY DISEASE	SEIZURES
ARTHRITIS/RA/OA	DIABETES I OR II	HEART DISEASE	DRUG ABUSE	STROKE
ASTHMA	EMPHYSEMA	HIGH BLOOD PRESSURE	DEPRESSION	TB
GOUT	HIV/AIDS	THYROID DISEASE	REFLEX (GERD)	SHINGLES
SPINAL STENOSIS	CANCER:		OTHER:	

**Surgical History** (If you have had surgery, circle, and list all that apply. Include the year of surgery.)

HEART	BYPASS	ANGIOPLASTY	STENTS	FRACTURE	WHERE:	WHEN:	OTHER? LIST BELOW
SPINE	CERVICAL	THORACIC	LUMBAR	CANCER	WHERE:	WHEN:	

**Social History** (Circle all that apply) Smoking Alcohol Drugs Do you live alone? YES or NO

Occupation? \_\_\_\_\_ Number of children? \_\_\_\_\_ Retired? From: \_\_\_\_\_

**Family History** (circle all that apply. Please specify relationship, Mother, Father, etc...)

ALCOHOLISM	BLEEDING DISORDER	HEART ATTACK	KIDNEY DISEASE	SEIZURES
ARTHRITIS/RA/OA	DIABETES I OR II	HEART DISEASE	DRUG ABUSE	STROKE
ASTHMA	EMPHYSEMA	HIGH BLOOD PRESSURE	DEPRESSION	TB
GOUT	HIV/AIDS	THYROID DISEASE	REFLEX (GERD)	SHINGLES
SPINAL STENOSIS	CANCER:		OTHER:	

**Review of Systems** (How are you feeling?)

Check off all that currently apply)

HEADACHES	FAINTING
SHORTNESS OF BREATH	NEURO ISSUES
BLOOD IN URINE	HEARTBURN
KIDNEY DISORDER	KIDNEY STONES
SHINGLES	CONSTIPATION
BLADDER/BOWEL	BLACK OUTS
DENTURES	COPD/LUNG ISSUES
CHEST PAIN	VERTIGO
PALPITATIONS	DIARRHEA
WHEEZING	NAUSEOUS
SKIN DISORDER	VOMITING
CARDIAC DISORDER	OTHER LIST BELOW
HEARING LOSS	
VISION CHANGES	
TROUBLE URINATING	

**PAIN TYPE AND LOCATION:**

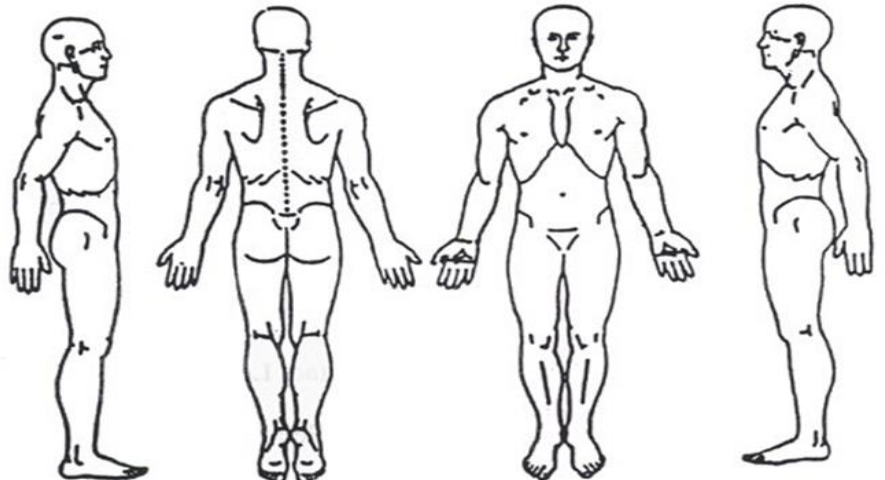
SHARP STABBING DULL ACHING BURNING NUMBNESS/TINGLING

^^^

XXXX

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NNNN





**PATIENT CONSENT TO RECEIVE MAIL OR PHONE CALLS**

Do we have your permission to:		YES	NO
1	Mail appointment reminders to your home?		
2	Call you at home?		
3	Call you at work?		
4	Leave a message on your home phone?		
5	Leave a message on your work phone?		
6	Share appt info with the person that answers your phone?		
7	Share appt info with the person that answers your work phone?		

Preferred method for appt reminders:    TEXT    EMAIL    PHONE

Phone#: \_\_\_\_\_ Email: \_\_\_\_\_

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**AUTHORIZATION FOR FAMILY OR FRIENDS TO RECEIVE INFORMATION ABOUT YOUR MEDICAL CONDITION OR BILL**

I authorize the following individual(s) to receive written and/or oral communications about my medical condition, care, appointments, and the status of my bill. I understand that they need to provide the last four digits of my social security number for oral communication. If they should come to pick up a prescription or to discuss my care or the status of my bill, they will need to bring a photo ID.

\_\_\_\_\_  
Name/Relationship

\_\_\_\_\_  
Name/Relationship

\_\_\_\_\_  
Name/Relationship

\_\_\_\_\_  
Name/Relationship

\_\_\_\_\_  
**PATIENT SIGNATURE**



**MEDICAL RECORD RELEASE**

DATE .....

PATIENT NAME .....

RECORDS REQUESTED FROM .....  
NAME

SPECIFIC RECORDS \_\_\_\_\_

ALL MEDICAL RECORDS

I hereby authorize and request you to release the medical records requested above to OrthoMed Pain & Sports Medicine. I understand that they may contain information regarding my illness and/or treatments. They may also contain psychiatric, alcohol, HIV, or drug abuse information.

DATES FROM ..... TO .....

\_\_\_\_\_  
**PATIENT SIGNATURE** **DOB**

**Requested by Dr. William J Cole Jr. D.O.**  
**OrthoMed Pain & Sports Medicine, LLC**



## ACKNOWLEDGEMENT OF RECEIPT OF SUMMARY NOTICE OF PRIVACY PRACTICES

Our Notice of Privacy Practices provides information about how we may use and disclose protected health information about you. The notice contains participant rights section describing your rights under the law. You have the right to review our Notice before signing this Consent. The terms of our Notice may change. If we change our Notice, you may obtain a revised copy by contacting our office at (941) 371-7171.

You have the right to request that we restrict how protected information about you is used or disclosed for treatment, payment or health care operations. We are not required to agree to this restriction, but if we do, we shall honor that agreement.

By signing this form you consent to our use and disclosure of protected health information about you for treatment, payment and health care operations. You have the right to revoke the Consent in writing, signed by you. However, such a revocation shall not affect any disclosures we have already made in reliance on your prior Consent. OrthoMed Pain & Sports Medicine provides this form to comply with the Health Insurance Portability and Accountability Act of 1996 (HIPAA).

The participant understands that:

- Protected health information may be disclosed or used for treatment, payment or health care operations.
- OrthoMed Pain & Sports Medicine has a Notice of Privacy Practices and that the participant has the opportunity to review this notice.
- OrthoMed Pain & Sports Medicine reserves the right to change the Notice of Privacy Practices.
- The participant has the right to request restrictions to the uses of their information but OrthoMed Pain & Sports Medicine does not have to agree to those restrictions.
- The participant may revoke this Consent in writing at any time and full disclosures will then cease.
- OrthoMed Pain & Sports Medicine may condition receipt of treatment upon the execution of this consent.

**I have received a copy of the Summary Notice of Privacy Practices. I understand that I may also request a copy of the practice's complete Notice of Privacy Practices if I so desire.**

\_\_\_\_\_  
NAME (PRINT)

\_\_\_\_\_  
SIGNATURE

\_\_\_\_\_  
DATE

\_\_\_\_\_  
SIGNATURE OF REPRESENTATIVE

\_\_\_\_\_  
DATE



## **NO SHOW POLICY & PROCEDURES**

### **I. Purpose**

- A. To assure that patients have access to care when needed by maximizing the utilization of available appointments.
- B. To provide a mechanism for appropriately managing the patient that fails to utilization of available appointments.

### **II. Cancellation/ No Show Policy for New patient consultation, Office Visits, Med. Refill, OMT, Procedures, TPI.**

- A. If a patient is unable to keep their appointment, they are required to cancel their appointment with appropriate prior notice (72 hours).
- B. Failure to the patient to cancel their appointment without a 72-hour notice is considered a “No Show” for purpose of this policy.

### **III. Cancellation/ No Show Policy for Radio Frequency Ablation (RFA)**

Due to the large block of time needed for Radio Frequency Ablation (RFA), last minute cancellations can cause problems and added expenses for the office.  
If Radio Frequency Ablation (RFA) is not cancelled at least five (5) business days in advance you will be charged a two hundred dollars (\$200) fee; this is will not be covered by your insurance company.

### **IV. \*Same Day/ Acute “NO SHOWS”**

The patient who fails to keep a same day or an acute appointment, and does not cancel appointment with appropriate notice, is counted and managed as other “No Show”.

<b>APPOINTMENT</b>	<b>NO SHOW FEE</b>
<b>New Patient Consultation</b>	\$100
<b>Office Visit</b>	\$100
<b>Medication Refill</b>	\$100
<b>OMT</b>	\$100
<b>Procedures/PRP</b>	\$150
<b>RFA</b>	\$200
<b>TPI</b>	\$100

\_\_\_\_\_  
**PATIENT SIGNATURE**

\_\_\_\_\_  
**DATE**



# **AUTHORIZATION FOR USE OR DISCLOSURE OF PATIENT PHOTOGRAPHIC &/OR VIDEO IMAGES**

**AUTHORIZATION:**

I authorize the use and disclosure of my name, photographic/video images, and/or testimonial for marketing purposes by the practice listed below. I understand that information disclosed pursuant to this authorization may be subject to redisclosure and may no longer be protected by HIPPA privacy regulations.

**PURPOSE:**

The photographic/video images, and/or testimonial will be used for: *social media and/or advertising.*

**REVOCAILITY:**

I understand that I may revoke this authorization at any time, but such revocation must be in writing and received by the practice via registered mail. Revocation affects disclosure moving forward and is not retroactive. This authorization expires 99 years from date signed.

If desired, copy provided.

"YES, I would like a copy of this form." form given to patient by \_\_\_\_\_ (initial)

NO I DO NOT CONSENT FOR DISCLOSURE OF IMAGES/VIDEO

\_\_\_\_\_  
**PATIENT SIGNATURE**

\_\_\_\_\_  
**DATE**

*IF PERSONAL REPRESENTATIVE/GUARDIAN:*

\_\_\_\_\_  
PRINTED NAME

\_\_\_\_\_  
RELATIONSHIP TO PATIENT

\_\_\_\_\_  
SIGNATURE

\_\_\_\_\_  
DATE



# OPIOID RISK TOOL

NAME: \_\_\_\_\_ DATE: \_\_\_\_\_

AGE: \_\_\_\_\_ SEX: M F

## **FAMILY HISTORY OF SUBSTANCE ABUSE**

(CHECK ONLY BOXES THAT APPLY)

YES NO

FAMILY HISTORY OF ALCOHOL?		
FAMILY HISTORY OF ILLEGAL DRUGS?		
FAMILY HISTORY OF RX DRUGS?		

## **PERSONAL HISTORY OF SUBSTANCE ABUSE**

(CHECK ONLY BOXES THAT APPLY)

YES NO

PERSONAL HISTORY OF ALCOHOL?		
PERSONAL HISTORY OF ILLEGAL DRUGS?		
PERSONAL HISTORY OF RX DRUGS?		
AGE BETWEEN 16-45 YEARS?		
HISTORY OF PREADOLESCENT SEXUAL ABUSE?		

## **PSYCHOLOGIC DISEASE**

(CHECK ONLY BOXES THAT APPLY)

YES NO

ADD, OCD, BIPOLAR, SCHIZOPHRENIA?		
DEPRESSION?		



# PATIENT HEALTH

## QUESTIONNAIRE (PHQ-9)



(USE "X" TO INDICATE YOUR ANSWER)

<b>OVER THE PAST 2 WEEKS, HOW OFTEN HAVE YOU BEEN BOTHERED BY ANY OF THE FOLLOWING QUESTIONS:</b>	NOT AT ALL	SEVERAL DAYS	MORE THAN HALF THE DAYS	NEARLY EVERY DAY
	0	1	2	3
LITTLE INTREST OR PLEASURE IN DOING THINGS				
FEELING DOWN, DEPRESSED OR HOPELESS				
TROUBLE FALLING OR STAYING ASLEEP, OR SLEEPING TOO MUCH				
FEELING TIRED OR HAVING LITTLE ENERGY				
POOR APPETITE OR OVEREATING				
FEELING BAD ABOUT YOURSELF OR THAT YOU ARE A FAILURE, OR HAVE LET YOURSELF OR FAMILY DOWN				
TROUBLE CONCENTRATING ON THINGS, SUCH AS READING THE NEWSPAPER OR WATCHING TV				
THOUGHTS THAT YOU WOULD BE BETTER OFF DEAD OR HURTING YOURSELF IN SOME WAY				
MOVING OR SPEAKING SO SLOWLY THAT OTHER PEOPLE COULD HAVE NOTICED; OR THE OPPOSITE, BEING SO FIGITEY OR RESTLESS THAT YOU HAVE BEEN MOVING AROUND MORE THAN USUAL				